



Think Automation and beyond...



October 2, 2026

To whom it may concern:

Company Name IDEC Corporation
Representative Toshiyuki Funaki,
Chairman and Chief Executive Officer
(Code number: 6652, TSE Prime)
Contact Yasuyuki Ogawa,
General Manager of Global Finance
Division
Phone Number +81-6-6398-2500

Notice Concerning Revisions to Financial Results Forecasts

IDEC Corporation (IDEC) announces herewith that, at a meeting of the Board of Directors held on October 2, 2026, IDEC resolved to revise the consolidated financial results forecast for the fiscal year ending March 31, 2027, which was announced on May 14, 2026, as described below.

Notes

- Revisions to the Forecasts of Consolidated Financial Results for the Fiscal Year Ending March 31, 2027 (From April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A) (Announced on May 14, 2026)	Millions of yen 75,500	Millions of yen 7,200	Millions of yen 6,750	Millions of yen 6,000	Yen 203.25
Revised forecasts (B)	85,000	9,400	8,950	8,600	290.46
Change (B-A)	+9,500	+2,200	+2,200	+2,600	—
Change (%)	+12.6%	+30.6%	+32.6%	+43.3%	—
(Reference) Results for the fiscal year ended March 31, 2026	72,967	6,118	6,569	3,873	131.22

Reason for revision

The outlook for the global economy remains uncertain due to rising energy prices and concerns about the impact on supply chains caused by tensions in the Middle East. On the other hand, demand for capital investment, mainly in the AI and digital sectors, has continued to expand.

Under these circumstances, the IDEC Group also continued to experience solid demand related to semiconductors, robotics and machine tools across all regions, particularly in Japan and China, and net sales are expected to exceed the initial forecast. In terms of profitability, earnings are also expected to exceed the initial forecast due mainly to the increase in net sales.

Based on the foregoing, the Company has revised its consolidated financial results forecast for the fiscal year ending March 31, 2027, as described above.

There is no change to the dividend forecast as a result of the revision to the consolidated financial results forecast. The Company plans to pay an interim dividend of 65 yen per share and a year-end dividend of 65 yen per share, resulting in an annual dividend of 130 yen per share.

2. Forecasts of Sales by Region and Sales by Products for the Fiscal Year Ending March 31, 2027 (From April 1, 2026 to March 31, 2027) —For reference—

(1) Net sales by regions

	Previous forecast (A) (Announced on May 14, 2026)	Revised forecasts (B)	Change (B-A)	Change (%)	(Reference) Results for the fiscal year ended March 31, 2026
Japan	Millions of yen 25,400	Millions of yen 30,100	Millions of yen +4,700	+18.5%	Millions of yen 24,500
Overseas	50,100	54,900	+4,800	+9.6%	48,466
Total	75,500	85,000	+9,500	+12.6%	72,967

(2) Net sales by products

	Previous forecast (A) (Announced on May 14, 2026)	Revised forecasts (B)	Change (B-A)	Change (%)	(Reference) Results for the fiscal year ended March 31, 2026
HMI	Millions of yen 35,200	Millions of yen 41,000	Millions of yen +5,800	+16.5%	Millions of yen 34,085
Industrial relays & components	13,000	14,700	+1,700	+13.1%	13,005
Automation & sensing	8,800	9,000	+200	+2.3%	8,193
Safety & explosion protection	13,400	15,200	+1,800	+13.4%	12,665
Systems	5,100	5,100	–	–%	5,016
Total	75,500	85,000	+9,500	+12.6%	72,967

(Note) Forward-looking statements, including earnings forecasts, contained in this document are based on information currently available to the Company and certain assumptions deemed reasonable by the Company. Actual results may differ materially from those described in such statements due to various factors.