Summary of Financial Results (Japan GAAP)[Consolidated]
For the Second Quarter of Fiscal Year Ending March 31,2027

November 6,2026

Company name: IDEC CORPORATION URL http://jp.idec.com/
Stock exchange listing: Tokyo Stock Exchange - Prime Market
Stock code: 6652
Representative: Toshiyuki Funaki, Chairman and Chief Executive Officer
Contact: Yasuyuki Ogawa, Global Finance Division General Manager (Tel.+81-06-6398-2500)
Scheduled date for filing of securities report: November 12,2026
Scheduled date for dividend payment: November 30,2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for analysts)

(Amounts less than one million yen are omitted.)

1. Consolidated financial results for the six months ended September 30, 2026
(From April 1 to September 30, 2026)

(1) Consolidated operating results (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	43,269	26.8	6,200	137.4	6,177	112.3	7,251	313.1
September 30, 2025	34,111	3.1	2,611	68.4	2,909	98.8	1,755	37.0

(Note) Comprehensive income: Six months ended September 30,2026 6,249 million yen 48.9%
Six months ended September 30,2025 4,196 million yen (-%)

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	244.84	243.81
September 30, 2025	59.48	59.46

(2) Consolidated financial position

	Total assets	Net assets	Shareholder's equity ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	114,273	74,575	64.9
March 31, 2026	113,572	69,920	61.0

(Reference) Shareholders' equity: As of September 30,2026 74,126 million yen
As of March 31,2026 69,313 million yen

2. Dividends

	Dividends per share				
	End of first quarter	End of second quarter	End of third quarter	End of fiscal year	Annual(Total)
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	65.00	-	65.00	130.00
Fiscal year ended March 31, 2027	-	65.00			
Fiscal year ending March 31, 2027(Forecast)			-	65.00	130.00

(Note) Changes in the forecasted cash dividends in this quarter: None

3. Forecast of consolidated results for the fiscal year ending March 31, 2027
(From April 1, 2026 to March 31, 2027)

(Percentages indicate changes from the previous year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	85,000	16.5	9,400	53.6	8,950	36.2	8,600	122.0	290.46

(Note)Revisions of the forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period under review: None
New: - company (company name) -, Excluded: - company (company name) -

(2) Applying of specific accounting of the consolidated interim financial statements: Yes

(3) Changes in accounting policies, accounting estimates and retrospective restatements
(a) Changes in accounting policies based on revisions of accounting standards: None
(b) Changes in accounting policies other than ones based on revisions of accounting standards: None
(c) Changes in accounting estimates: None
(d) Retrospective restatements: None

(4) Number of issued and outstanding shares (common shares)
(a) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	31,374,485 shares	As of March 31, 2026	31,374,485 shares

(b) Number of treasury shares at the end of the period

As of September 30, 2026	1,695,736 shares	As of March 31, 2026	1,826,512 shares

(c) Average number of shares during the period

Six months ended September 30, 2026	29,618,261 shares	Six months ended September 30, 2025	29,510,527 shares

* Financial results reports are exempt from audit conducted by certified public accountants or an audit Corporation.

* Proper use of earnings forecasts, and other special matters
The business performance forecasts and certain other statements contained in this document are forward-looking statements, which are based on information currently available to the Company and certain assumptions determined to be reasonable by the Company. For a variety of reasons, actual performance may differ substantially from these forecasts. They do not constitute a guarantee that the Company will achieve these forecasts or other forward-looking statements.

* This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

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1. Overview of business performance, etc.

(1) Overview of business results for this quarter

During the interim consolidated accounting period under review, the outlook for the global economy remained uncertain due to rising energy prices and concerns about the impact on supply chains caused by the growing tensions in the Middle East. On the other hand, the economy remained generally stable backed by increased capital investment, mainly in the AI and digital sectors, although there were regional variations. In the Americas where demand for control equipment remained firm on the back of AI-related investments, in particular, the economy remained robust, supported by a stable job market and strong consumer spending. In Japan, despite concerns about rising prices due to the yen's depreciation and rising resource prices, improvements in the employment and income environment, along with an increase in capital investment, particularly in the semiconductor and electronic components sectors, contributed to lifting the economy. In China, although capital investment in the high-tech sector as well as expanding exports supported the economy, there were differences in demand trends among industries. In Europe, the economy showed signs of recovery, but companies remained cautious about capital investment.

The Group is working to transform into a brand new IDEC as it focuses on shifting toward a more customer-centric business structure and improving the ability to respond to changes in the market across the globe under its medium-term plan that entered its second year this fiscal year and is working as one to implement structural reforms that will realize sustainable growth.

As a result, consolidated net sales for the interim consolidated accounting period under review totaled 43,269 million yen (up 26.8% year on year). Operating profit increased by 3,588 million yen to total 6,200 million yen (up 137.4% year on year), ordinary profit increased by 3,267 million yen to reach 6,177 million yen (up 112.3% year on year), and profit attributable to owners of the parent increased by 5,496 million yen to hit 7,251 million yen (up 313.1% year on year). As stated in the "Notice on transfer of fixed assets and recognition of extraordinary gain (Gain on sale of fixed assets)" released on May 14, 2026, a gain on the sale of fixed assets related to the transfer of the land and buildings of the former headquarters located in California, USA, totaling 4,181 million yen, was recognized as an extraordinary gain during the interim consolidated accounting period under review.

The above results for the interim consolidated accounting period under review are as shown below.

	Six months ended September 30, 2025	Six months ended September 30, 2026	increase/ decrease	Rate of Change
Net sales (Millions of yen)	34,111	43,269	+9,158	+26.8%
Gross profit (Millions of yen)	15,228	20,551	+5,323	+35.0%
Gross income margin(%)	44.6	47.5	+2.9	-
Operating profit (Millions of yen)	2,611	6,200	+3,588	+137.4%
Operating income margin(%)	7.7	14.3	+6.7	-
Ordinary profit (Millions of yen)	2,909	6,177	+3,267	+112.3%
Profit attributable to owners of parent(Millions of yen)	1,755	7,251	+5,496	+313.1%

(Exchange Rate)

Average exchange rate for USD	146.03	159.49	+13.46	-
Average exchange rate for EUR	168.05	184.42	+16.37	-
Average exchange rate for CNY	20.29	23.54	+3.25	-

Results by segment for the interim consolidated accounting period under review are as follows.

【Japan】

In Japan, net sales increased by 2,766 million yen to total 15,286 million yen (up 22.1% year on year), as growing demand in the semiconductor and robotics industries had driven advance orders up since the end of the previous fiscal year. Operating profit rose by 1,320 million yen to total 2,147 million yen (up 159.8% year on year) partly due to structural reforms in addition to sales growth.

【Americas】

In North America, demand from the data center and semiconductor equipment sectors grew. Net sales increased by 1,264 million yen to hit 8,457 million yen (up 17.6% year on year) driven by advance orders received since the end of the previous fiscal year. Operating profit rose by 638 million yen to total 1,084 million yen (up 143.5% year on year) partly due to promoting sales and price increases.

【Europe, Middle East and Africa(EMEA)】

In the European market, net sales increased by 1,754 million yen year on year to hit 8,960 million yen (up 24.3% year on year), and operating loss totaled 29 million yen (versus an operating loss of 406 million yen in the same period of the previous fiscal year), as demand in key industries, which had continued to decline since the previous fiscal year, gradually began to recover.

【Asia Pacific】

In the Asia-Pacific region, where demand for factory automation (FA) steadily grew due to the shift toward smart factories in China's automotive and semiconductor industries, net sales increased by 3,373 million yen year on year to total 10,565 million yen (up 46.9% year on year), and operating profit rose by 1,078 million yen year on year to hit 2,660 million yen (up 68.2% year on year).

Net sales by product category for the interim consolidated accounting period under review are as follows.

【HMI】

Demand for industrial switches for factory automation, particularly for semiconductor manufacturing equipment drove industrial switch sales up. As a result, net sales increased by 4,184 million yen year on year to reach 20,262 million yen (up 26.0% year on year).

*This product category includes control switches, joysticks, indicator lights, and programmable displays, which are key human-machine interfaces (HMIs).

【Industrial relays & components】

Driven by steady sales of control relays in our key markets, the Asia-Pacific region and North America, net sales increased by 1,814 million yen year on year to 8,095 million yen (up 28.9% year on year).

*This product category includes switching power supplies, terminal blocks, control relays/sockets, and circuit protectors, which are built into control panels for controlling and operating machines and production lines and are used as the basis for control parts of machines and equipment.

【Automation & sensing】

Driven by increased sales of our mainstay programmable controllers in North America, our key market, as well as growth in shipments to OEM customers, net sales increased by 775 million yen year on year to 4,217 million yen (up 22.5% year on year).

*This product category includes products designed to contribute to the automation of equipment used in a wide range of industrial and consumer applications, programmable controllers, which act as the brains of machines and equipment, and automatic identification devices, which are used in retail, logistics, and various other areas.

【Safety & explosion protection】

Driven by steady sales of safety-related products in our key markets, Japan and the Asia-Pacific region, particularly in China, net sales increased by 2,561 million yen year on year to 8,609 million yen (up 42.3% year on year).

*This product category includes safety components, such as emergency stop pushbutton switches, safety switches, and enabling devices, which protect the safety of industrial sites, as well as explosion-protection devices that prevent accidents at sites where explosive gases exist, such as oil and chemical plants.

【Systems】

As sales of control panels for semiconductor manufacturing equipment, logistics-related facilities, and other applications declined in Japan and the Asia-Pacific region, net sales decreased by 176 million yen year on year to 2,084 million yen (down 7.8% year on year).

*This product category includes various systems custom-made with IDEC products according to customer needs as well as collaborative robot system solutions that combine safety components and safety technologies to create optimal systems.

(2) Overview of financial position for this quarter

(Assets, liabilities and net assets)

Total assets at the end of the interim consolidated accounting period under review came to 114,273 million yen, an increase of 700 million yen since the end of the previous fiscal year. This was mainly due to a decrease of 2,003 million yen in property, plant and equipment and intangible assets, despite an increase of 1,350 million yen in cash and deposits, 794 million yen in inventories, and 518 million yen in accounts receivable-trade.

Liabilities decreased by 3,954 million yen from the end of the previous fiscal year to total 39,697 million yen. This fall was mainly due to a decrease of 6,717 million yen in borrowings, despite an increase of 1,162 million yen in income trade payables, 1,041 million yen in income taxes payable, and 842 million yen in accrued expenses.

Net assets increased by 4,655 million yen from the end of the previous fiscal year to reach 74,575 million yen mainly due to an increase of 5,331 million yen in retained earnings.

(Cash flows)

Cash and cash equivalents at the end of the interim consolidated accounting period under review came to 19,494 million yen, an increase of 1,352 million yen since the end of the previous fiscal year.

Cash flows and main reasons for the results for the interim consolidated accounting period under review are as follows.

Net cash provided by operating activities was 7,282 million yen, compared with 2,288 million yen in the same period of the previous fiscal year. This was mainly due to adjustment 4,187 million yen in gain on sale of non-current assets, while the recording of 10,204 million yen of profit before income taxes.

Net cash provided by investing activities was 2,628 million yen, compared with net cash used in investing activities of 1,959 million yen in the same period of the previous fiscal year. This was mainly due to the disbursement of 2,243 million yen for acquisition of non-current assets, in spite of proceeds of 4,874 million yen from sales of non-current assets.

Net cash used in financing activities was 8,501 million yen, compared with 4,802 million yen in the same period of the previous fiscal year. This was mainly due to the disbursement of 6,677 million yen through the repayment of loans and 1,913 million yen through the payment of dividends.

(3) Explanation of future forecast information such as consolidated financial results forecasts

There is no change to the consolidated earnings forecast for the fiscal year ending March 2027, which was announced in the "Notice Concerning Revisions to Financial Results Forecasts " dated October 2, 2026.

For details, please refer to the "Notice Concerning Revisions to Financial Results Forecasts" released on October 2, 2026.

2. Consolidated Interim Financial Statements

(1)Consolidated Interim Balance Sheets

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	18,172	19,523
Notes and accounts receivable - trade, and contract assets	12,632	13,198
Electronically recorded monetary claims - operating	476	428
Merchandise and finished goods	11,638	11,161
Work in process	1,884	2,185
Raw materials and supplies	6,294	7,265
Other	2,241	2,335
Allowance for doubtful accounts	(27)	(33)
Total current assets	53,312	56,065
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	14,133	17,989
Machinery, equipment and vehicles, net	2,889	2,856
Tools, furniture and fixtures, net	1,623	1,714
Land	7,558	7,265
Leased assets, net	160	204
Right-of-use assets, net	1,518	1,343
Construction in progress	4,188	425
Total property, plant and equipment	32,072	31,800
Intangible assets		
Trademark right	2,401	2,225
Customer-related intangible assets	7,465	6,879
Software	1,030	1,050
Software in progress	2,275	2,238
Goodwill	11,580	10,720
Other	989	897
Total intangible assets	25,743	24,012
Investments and other assets		
Investment securities	727	751
Retirement benefit asset	581	580
Deferred tax assets	512	447
Other	645	639
Allowance for doubtful accounts	(23)	(23)
Total investments and other assets	2,444	2,395
Total non-current assets	60,259	58,207
Total assets	113,572	114,273

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	3,946	5,127
Electronically recorded obligations - operating	268	249
Short-term borrowings	8,300	8,300
Current portion of long-term borrowings	6,286	5,471
Lease liabilities	535	513
Accounts payable - other	933	692
Accrued expenses	4,026	4,868
Income taxes payable	697	1,739
Contract liabilities	430	435
Deposits received	89	76
Provision for product warranties	45	34
Other	1,507	1,573
Total current liabilities	27,065	29,083
Non-current liabilities		
Long-term borrowings	11,027	5,124
Lease liabilities	1,215	1,102
Deferred tax liabilities	2,714	2,472
Provision for retirement benefits for directors (and other officers)	31	31
Retirement benefit liability	1,101	1,109
Asset retirement obligations	82	82
Other	413	690
Total non-current liabilities	16,586	10,614
Total liabilities	43,652	39,697
Net assets		
Shareholders' equity		
Share capital	10,056	10,056
Capital surplus	6,285	6,530
Retained earnings	39,063	44,394
Treasury shares	(3,356)	(3,118)
Total shareholders' equity	52,049	57,863
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	45	51
Foreign currency translation adjustment	17,001	16,003
Remeasurements of defined benefit plans	217	207
Total accumulated other comprehensive income	17,264	16,262
Share acquisition rights	606	449
Total net assets	69,920	74,575
Total liabilities and net assets	113,572	114,273

(2)Consolidated Interim Statements of Income and Consolidated Interim Statements of Comprehensive Income

(Consolidated Interim Statements of Income)

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	34,111	43,269
Cost of sales	18,882	22,718
Gross profit	15,228	20,551
Selling, general and administrative expenses	12,617	14,351
Operating profit	2,611	6.200
Non-operating income		
Interest and dividend income	219	111
Share of profit of entities accounted for using equity method	77	71
Foreign exchange gains	217	-
Gain on valuation of derivatives	156	-
Rental income	66	64
Other	135	49
Total non-operating income	871	297
Non-operating expenses		
Interest expenses	202	230
Derivative losses	227	-
Foreign exchange losses	-	36
Other	144	52
Total non-operating expenses	573	320
Ordinary profit	2,909	6,177
Extraordinary income		
Gain on sale of non-current assets	19	4,187
Gain on reversal of share acquisition rights	121	136
Total extraordinary income	141	4,324
Extraordinary losses		
Loss on sale of non-current assets	-	0
Loss on abandonment of non-current assets	0	2
Business restructuring expenses	-	294
Settlement payments	292	-
Total extraordinary losses	292	297
Profit before income taxes	2,759	10,204
Income taxes - current	1,083	3,066
Income taxes - deferred	(80)	(113)
Total income taxes	1,003	2,953
Profit	1,755	7,251
Profit attributable to owners of parent	1,755	7,251

(Consolidated Interim Statements of Comprehensive Income)

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Profit	1,755	7,251
Other comprehensive income		
Valuation difference on available-for-sale securities	14	6
Foreign currency translation adjustment	2,428	(997)
Remeasurements of defined benefit plans, net of tax	(1)	(10)
Total other comprehensive income	2,441	(1,001)
Comprehensive income	4,196	6,249
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	4,196	6,249

(3)Consolidated Interim Statements of Cash flow

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	2,759	10,204
Depreciation	1,985	2,107
Business restructuring expenses	-	294
Settlement payments	292	-
Amortization of goodwill	507	555
Increase (decrease) in allowance for doubtful accounts	(45)	6
Increase (decrease) in net defined benefit asset and liability	(119)	0
Interest and dividend income	(219)	(111)
Interest expenses	202	230
Foreign exchange losses (gains)	(170)	39
Share of loss (profit) of entities accounted for using equity method	(77)	(71)
Increase (decrease) in provision for product warranties	(10)	(9)
Loss (gain) of derivatives	65	-
Loss (gain) on sale of non-current assets	(19)	(4,187)
Loss on abandonment of non-current assets	0	2
Decrease (increase) in accounts receivable - trade, and contract assets	(300)	(646)
Decrease (increase) in inventories	(1,331)	(1,078)
Increase (decrease) in contract liabilities	50	14
Decrease (increase) in accounts receivable - other	(25)	(17)
Increase (decrease) in trade payables	779	1,208
Increase (decrease) in accounts payable - other	(635)	(226)
Increase (decrease) in accrued expenses	(537)	908
Increase/decrease in consumption taxes payable/consumption taxes refund receivable	(174)	8
Increase (decrease) in deposits received	(86)	(12)
Other, net	558	67
Subtotal	3,447	9,286
Interest and dividends received	208	166
Interest paid	(201)	(231)
Income taxes paid	(1,165)	(1,938)
Net cash provided by (used in) operating activities	2,288	7,282

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Cash flows from investing activities		
Payments into time deposits	(16)	(12)
Proceeds from withdrawal of time deposits	-	12
Purchase of property, plant and equipment	(1,246)	(2,054)
Proceeds from sale of property, plant and equipment	14	4,874
Purchase of intangible assets	(723)	(188)
Purchase of investment securities	(4)	(5)
Proceeds from collection of long-term loans receivable	-	0
Other, net	17	2
Net cash provided by (used in) investing activities	(1,959)	2,628
Cash flows from financing activities		
Proceeds from short-term borrowings	3,000	19,800
Repayments of short-term borrowings	(4,353)	(19,800)
Proceeds from long-term borrowings	739	25
Repayments of long-term borrowings	(2,033)	(6,702)
Purchase of treasury shares	(0)	(0)
Dividends paid	(1,912)	(1,913)
Repayments of lease liabilities	(326)	(295)
Other, net	83	384
Net cash provided by (used in) financing activities	(4,802)	(8,501)
Effect of exchange rate change on cash and cash equivalents	(448)	(56)
Net increase (decrease) in cash and cash equivalents	(4,920)	1,352
Cash and cash equivalents at beginning of period	19,194	18,142
Cash and cash equivalents at end of period	14,274	19,494

(4) Notes on the Consolidated Interim Financial Statements

[Notes - Uncertainties of entity's ability to continue as going concern]

No items to report

[Notes - When there are significant changes in amounts of equity]

No items to report

[Notes - Accounting treatments specific to interim financial statements]

(Calculation of Income tax expense)

Some consolidated subsidiaries have adopted a method for reasonably estimating the effective tax rate after applying tax effect accounting to profit before income taxes for the fiscal year that includes the interim consolidated accounting period under review and multiplying interim profit before income taxes by this estimated effective tax rate.

[Notes - Segment information, etc.]

[Segment Information]

Ⅰ Six months ended September 30, 2025 (From April 1, 2025 to September 30, 2025)

1. Disclosure of sales and profit (loss) for each reportable segment

(Millions of yen)

	Reportable segments					Adjustments	Consolidated total
	Japan	Americas	EMEA	Asia Pacific	Total		
Net Sales							
Revenue from Contracts with Customers	12,520	7,192	7,206	7,191	34,111	-	34,111
Other income	-	-	-	-	-	-	-
Revenues from external customers	12,520	7,192	7,206	7,191	34,111	-	34,111
Transactions with other segments	4,545	247	1,234	3,632	9,658	(9,658)	-
Total	17,065	7,439	8,440	10,824	43,769	(9,658)	34,111
Segment profit(loss)	826	445	(406)	1,581	2,446	164	2,611

(Notes)1. Adjustments of segment profit(loss) 164 million yen represents intersegment transactions.

2. Segment profit(loss) has been adjusted to be consistent with the operating profit reported in the consolidated statements of income.

3. These are mainly performance obligations that are satisfied at a point in time, but some performance obligations are satisfied over a period of time.
The amounts recognized as performance obligations satisfied over time are insignificant.

Ⅱ Six months ended September 30, 2026 (From April 1, 2026 to September 30, 2026)

1. Disclosure of sales and profit (loss) for each reportable segment

(Millions of yen)

	Reportable segments					Adjustments	Consolidated total
	Japan	Americas	EMEA	Asia Pacific	Total		
Net Sales							
Revenue from Contracts with Customers	15,286	8,457	8,960	10,565	43,269	-	43,269
Other income	-	-	-	-	-	-	-
Revenues from external customers	15,286	8,457	8,960	10,565	43,269	-	43,269
Transactions with other segments	5,715	321	1,701	4,090	11,829	(11,829)	-
Total	21,002	8,778	10,662	14,655	55,099	(11,829)	43,269
Segment profit(loss)	2,147	1,084	(29)	2,660	5,862	338	6,200

(Notes)1. Adjustments of segment profit(loss) 338 million yen represents intersegment transactions.

2. Segment profit(loss) has been adjusted to be consistent with the operating profit reported in the consolidated statements of income.

3. These are mainly performance obligations that are satisfied at a point in time, but some performance obligations are satisfied over a period of time.
The amounts recognized as performance obligations satisfied over time are insignificant.

3. Supplementary Information

(1)Summary of consolidated performance

①Six months ended September 30, 2025 and September 30, 2026

(Millions of yen, %)

	Fiscal year ended March 31, 2026				Fiscal year ended March 31, 2027			
	Second quarter	YoY	Full year	YoY	Second quarter	YoY	Full year (Forecast)	YoY
Net sales	34,111	103.1	72,967	108.3	43,269	126.8	85,000	116.5
Operating profit	2,611	168.4	6,118	167.5	6,200	237.4	9,400	153.6
Ordinary profit	2,909	198.8	6,569	188.9	6,177	212.3	8,950	136.2
Profit attributable to owners of parent	1,755	137.0	3,873	217.7	7,251	413.1	8,600	222.0

②Quarterly trends

(Millions of yen)

	Fiscal year ended March 31, 2026				Fiscal year ended March 31, 2027			
	First quarter	Second quarter	Third quarter	Fourth Quarter	First quarter	Second Quarter	Third Quarter	Fourth Quarter
Net sales	15,736	18,374	18,906	19,950	21,405	21,863	-	-
Operating profit	324	2,286	1,769	1,738	2,458	3,742	-	-
Ordinary profit	627	2,282	2,003	1,656	2,530	3,647	-	-
Profit attributable to owners of parent	465	1,290	1,130	987	4,754	2,497	-	-

(2)Net sales by products

①Six months ended September 30, 2025 and September 30, 2026

(Millions of yen, %)

	Fiscal year ended March 31, 2026				Fiscal year ended March 31, 2027			
	Second quarter	YoY	Full year	YoY	Second quarter	YoY	Full year (Forecast)	YoY
HMI	16,077	98.2	34,085	107.0	20,262	126.0	41,000	120.3
Industrial relays & components	6,281	114.5	13,005	115.2	8,095	128.9	14,700	113.0
Automation & sensing	3,442	82.5	8,193	94.1	4,217	122.5	9,000	109.8
Safety & explosion protection	6,047	116.2	12,665	114.7	8,609	142.3	15,200	120.0
Systems	2,261	147.4	5,016	144.2	2.084	92.2	5,100	101.7
Total	34,111	103.1	72,967	108.3	43,269	126.8	85,000	116.5

②Quarterly trends

	Fiscal year ended March 31, 2026				Fiscal year ended March 31, 2027			
	First quarter	Second quarter	Third quarter	Fourth quarter	First quarter	Second Quarter	Third Quarter	Fourth Quarter
HMI	7,554	8,522	8,597	9,410	10,322	9,939	-	-
Industrial relays & components	2,905	3,376	3,175	3,548	4,000	4,094	-	-
Automation & sensing	1,504	1,937	2,266	2,484	2,087	2,130	-	-
Safety & explosion protection	2,742	3,305	3,276	3,341	4,022	4,587	-	-
Systems	1,029	1,232	1,589	1,165	972	1,112	-	-
Total	15,736	18,374	18,906	19,950	21,405	21,863	-	-

(3)Net sales by regions

①Six months ended September 30, 2025 and September 30, 2026

(Millions of yen, %)

	Fiscal year ended March 31, 2026				Fiscal year ended March 31, 2027			
	Second quarter	YoY	Full year	YoY	Second quarter	YoY	Full year (Forecast)	YoY
Japan	11,471	103.0	24,500	100.9	14,211	123.9	30,100	122.9
Overseas								
Americas	7,311	103.0	15,944	110.8	8,586	117.4	-	-
EMEA	7,127	94.2	15,657	107.9	8,709	122.2	-	-
Asia Pacific	8,200	112.6	16,865	118.9	11,761	143.4	-	-
Total Overseas	22,639	103.1	48,466	112.5	29,057	128.4	54,900	113.3
Total	34,111	103.1	72,967	108.3	43,269	126.8	85,000	116.5

②Quarterly trends

(Millions of yen)

	Fiscal year ended March 31, 2026				Fiscal year ended March 31, 2027			
	First quarter	Second quarter	Third Quarter	Fourth quarter	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
Japan	5,444	6,026	6,469	6,560	6,749	7,461	-	-
Overseas								
Americas	3,055	4,256	4,394	4,237	4,257	4,329	-	-
EMEA	3,400	3,726	3,926	4,603	4,657	4,052	-	-
Asia Pacific	3,835	4,365	4,115	4,548	5,740	6,020	-	-
Total Overseas	10,291	12,348	12,436	13,390	14,656	14,401	-	-
Total	15,736	18,374	18,906	19,950	21,405	21,863	-	-

(4)Orders received and orders backlog

(Millions of yen, %)

	Second quarter of fiscal year ending March 31,2026				Second quarter of fiscal year ending March 31,2027			
	Orders received	YoY	Orders backlog	YoY	Orders Received	YoY	Orders Backlog	YoY
Japan	13,417	102.4	6,168	91.3	20,437	152.3	11,756	190.6
Americas	7,510	110.9	2,929	112.2	9,646	128.4	4,581	156.4
EMEA	6,756	93.9	7,072	96.0	10,483	155.2	9,337	132.0
Asia Pacific	5,429	101.2	2,591	100.2	11,968	220.4	6,967	268.8
Total	33,114	102.1	18,762	97.1	52,536	158.6	32,642	174.0

(5)Consolidated statement of cash flows

(Millions of yen)

	Fiscal year ended March 31, 2026				Fiscal year ended March 31, 2027			
	First quarter	Second quarter	Third quarter	Fourth quarter	First quarter	Second Quarter	Third Quarter	Fourth Quarter
Cash flows from operating activities	1,795	493	1,567	3,585	3,428	3,853	-	-
Cash flows from investing activities	(857)	(1,101)	(1,503)	(1,834)	3,671	(1,043)	-	-
Cash flows from financing activities	(3,072)	(1,730)	51	1,059	(4,839)	(3,662)	-	-
Cash and cash equivalents	16,394	14,274	15,069	18,142	20,748	19,494	-	-

(6)Capital expenditure

(Millions of yen, %)

	Fiscal year ended March 31, 2026				Fiscal year ended March 31, 2027			
	Second quarter	YoY	Full year	YoY	Second quarter	YoY	Full year (Forecast)	YoY
Consolidated	2,298	116.1	5,937	55.1	2,418	105.2	4,100	69.1

(7)Depreciation and amortization expense

(Millions of yen, %)

	Fiscal year ended March 31, 2026				Fiscal year ended March 31, 2027			
	Second quarter	YoY	Full year	YoY	Second quarter	YoY	Full year (Forecast)	YoY
Consolidated	1,985	97.5	3,997	97.7	2,107	106.2	4,600	115.1

(8)R&D expense

(Millions of yen, %)

	Fiscal year ended March 31, 2026				Fiscal year ended March 31, 2027			
	Second quarter	Sales Ratio	Full year	Sales Ratio	Second quarter	Sales Ratio	Full year (Forecast)	Sales Ratio
Consolidated	1,460	4.3	2,945	4.0	1,720	4.0	3,300	3.9